# **Running / Viewing / Printing Reports**

# **Academic Rank Compare**

**Academic Rank Compare** - Identifies discrepancies between what appears on the Academic Rank page and what appears in Position Data. This report may be run either before the update process or at the end of the update process to expose inaccurate data.

Report Example:

		PeopleSoft ION RANK C				_
Emplid	Rod	Position	Current Job Title	Rank	Posn Rank	Dt Acquired
W0000043329	٥	W0038200	Research Assistant Profes	Professor	Asst Prof	13-AUG-2001
			Academic Rank a	and Position	n Rank do n	ot agree.
			Update Acaemic	Rank page.		

#### 1. Access HRIS Report

Workforce Administration > Job Information > Academic Rank > Academic Rank Compare

### 2. Select Run Control ID

Enter an existing Run Control ID <u>or</u> click on the "Search" button to produce a list of Run Control ID's ... search results will appear. Select a Run Control ID from the list. <Enter>

3
Position Rank Compare
Enter any information you have and click Search. Leave fields blank for a list of all values
Find an Existing Value
Run Control ID: begins with 💌 amd
Search Clear Basic Search 🗐 Save Search Criteria
Find an Existing Value Add a New Value

### <<<<< Attention: New User >>>>

**If a RUN CONTROL ID DOES NOT EXIST**, repeat Step 1. Select **"Add a New Value."** A "Run Control ID" edit box will appear. Enter a three-digit Run Control ID. Select the "Add" button. Note: This procedure will only need to be done ONE TIME.

The RUN CONTROL ID is used to define the parameters for running the report. Once the Run Control ID is created, it may be reused over and over for any HRIS report.

**<u>HRIS Training Tip</u>**: When creating a RUN CONTROL ID, keep the Run Control ID short and use only alphabetical letters or numbers. Some characters (Examples: &, %, \*, etc.) take on a special meaning that is not intended and cause problems. If you have a Run Control ID that includes a special character, please discontinue using it.

### The Report Request Parameters page will appear.

### 2. Complete the Report Request Parameters

Report Request Parameters
Department: 3670020060 🔍 Biology
Department Group ID:
As Of Date: 07/01/2008 🛐
Sort By Subunit (Optional)

#### • Enter Department ID OR Department Group ID, not both.

**Department:** Used to print information for a single department. This identification number will print the Position Funding by Department report for selected positions within the department. Example: 367000XXX.

### <u>OR</u> (not both)

**Department Group ID**: This identification number will allow major administrative units to print the Position Funding by Department report for **all** the departments within the college/major administrative unit.

- As Of Date: MM/DD/YYYY format.
- Sort by Subunit (Optional): This option is only available to those departments who have created subunits. Output will be sorted by subunit ... those positions where no subunit has been assigned will appear first on the report.

### 4. Save and Run the Report

Select "Save " to retain selected report parameters.

Select "**Run**" to run the report and to access the Process Scheduler Request page.

Run Wperrkcp			
	nd nglish 💌	<u>Report Manager</u>	Process Monitor Run
Report Request P	arameters		
	Department: 3670020060 🔍	Biology	
Dep	oartment Group ID: 📃 🔍		
	As Of Date: 03/01/2008		
	Sort By Subuni	t (Optional)	
Save Return	n to Search		E Add

### 5. Set Up Process Scheduler Request Page

The following options exist for running, viewing or printing the report:

### Web Option

# **E-Mail Option**

To view/print report via the <u>Web</u> :		. To view/print report via <u>Electronic Mail</u> :			
Server Name: PSUNX		:	Server Name:	PSUNX	
<u>Туре</u> :	Web	:	<u>Type</u> :	E-Mail	
<u>Format</u> :	PDF	:	Format:	PDF	
Runs report to the process scheduler.		•	Runs report to e-m	ail.	

		110000		
		Home <u>V</u>	<u>/orklist MultiChannel Cons</u>	ole <u>Add to Favorites</u>
			<u>New Window</u>	Help   Customize Page
Process Scheduler Request	_			
User ID: ALMAMD	Run C	ontrol ID: amd		
Server Name: PSUNX	un Date: 05/12/28	08 19		
Recurrence:	un Time: 4:41:58R	M Reset	to Current Date/Time	
Time Zone:				
Process List				
Select Description	Process Name	Process Type	<u> </u>	<u>Distribution</u>
Position Rank Compare	WPERRKCP	SQR Report	Web 🗾 PDF	Distribution
OK Cancel				

All other fields may be left blank or filled with default data (i.e., Recurrence, Time Zone, Run Date, and Run Time). After completing the options, <u>select</u> **"OK" to run the report**.

#### 6. View or Print the Report

After selecting "OK" ... HRIS will return to the Report Request Parameters page.

**Report Manager** will produce a list of reports that have been set up using the web type on the Process Scheduler Request Page and sent to the process scheduler/report list.

Dun Maserkan	<u>New Windov</u>						
Run Wperrkcp Run Control ID: amd Language: English 🔽	Report Manager Process Monitor Run						
Report Request Parameters							
Department: 3670020060 🔍	Biology						
Department Group ID:							
As Of Date: 03/01/2008							
🗆 Sort By Subuni	π (Optional)						

# **Project Award End Date Report**

## **Report Manager** - Set Up Report List

### Select "Refresh" to View Report List

When Description (<u>Academic Rank Compare</u>) appears, select it to access the report.

List View Repor User ID: Status:	Explorer ts r ALMAMD	Administration Arch	iives ▼ Last: ▼ Instance:	1 Days	to:	fresh
Report List		_	ustomize   Find   View A	ll   🛗 🛛 Firs	t 🖸 <sub>1-3 of</sub> :	3 🕑 Last
<u>Select</u>	Report Prcs N ID Instance	Pescription	<u>Request Date/Time</u>	<u>Format</u>	<u>Status</u>	<u>Details</u>
	354272 381463	Position Rank Compare	05/12/2008 4:08:03PM	Acrobat (*.pdf)	Posted	<u>Details</u>

Note: Reports will remain on the "Report List" for 30 days.

To print the report, select the

icon.

### Or, select File > Print.

If an error occurs, please contact the **HELP DESK at 532-7722.** Be prepared to provide them with any details (i.e., error message(s), steps followed, etc.).

If you have questions regarding the information displayed in the report -- please call your HR liaison at 532-6277 or Alma Deutsch at 532-1448.